



**ADVENTA BERHAD**

(Company No : 618533-M)

(Incorporated in Malaysia)

**FOURTH QUARTER REPORT ENDED 31 OCTOBER 2008**

**UNAUDITED CONDENSED CONSOLIDATED INCOME STATEMENT**

	Note	3 months ended 31-Oct-08 <u>RM'000</u>	9 months ended 31-Oct-08 <u>RM'000</u>
Revenue	9	65,425	186,458
Cost of sales		(55,670)	(155,472)
Gross profit		9,755	30,986
Other income		4,998	5,790
Administrative expenses		(2,121)	(6,006)
Selling and marketing expenses		(2,766)	(7,692)
Other expenses		(4,557)	(6,201)
Operating profit		5,309	16,877
Finance costs		(1,197)	(3,510)
Profit before taxation		4,112	13,367
Income tax expenses	19	1,426	315
Profit for the period		5,538	13,682
Attributable to:			
Shareholders of the Company		5,683	13,753
Minority interest		(145)	(71)
Profit for the period		5,538	13,682
Earnings per share (sen):			
Basic	26	4.08	9.88
Diluted	26	4.07	9.85
Number of ordinary shares ('000)	26	139,156	139,156
Adjusted number of ordinary shares in issue and issuable ('000)	26	139,668	139,668

Note:

Due to change of financial year end from 31 January 2009 to 31 October 2008, no comparative figures are presented. However, the previously announced fourth quarter results of last financial year is attached to this announcement for reference.

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 31 January 2008 and the accompanying explanatory notes attached to the interim financial statements.



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**FOURTH QUARTER REPORT ENDED 31 OCTOBER 2008**

**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Oct-08 <u>RM'000</u>	Audited As at 31-Jan-08 <u>RM'000</u> (restated)
<b>ASSETS</b>			
<b>Non-current assets</b>			
Property, plant & equipment	2	156,222	136,502
Prepaid land lease payments	2	9,535	9,640
Intangible assets		2,520	2,520
Long term bank deposits		4,900	4,900
Deferred tax assets		4,837	3,061
		<u>178,014</u>	<u>156,623</u>
<b>Current assets</b>			
Inventories		46,938	46,877
Trade receivables		51,853	45,348
Other receivables & deposits		7,497	14,574
Cash and bank balances		40,779	37,778
		<u>147,067</u>	<u>144,577</u>
<b>TOTAL ASSETS</b>		<u><u>325,081</u></u>	<u><u>301,200</u></u>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Share capital		69,578	69,428
Share premium		29,196	29,051
Treasury shares		(770)	-
Foreign exchange reserve		(211)	(149)
Share option reserve		38	38
Retained profits		70,413	62,765
<b>Equity attributable to shareholders of the Company</b>		<u>168,244</u>	<u>161,133</u>
Minority interest		1,290	1,360
<b>Total equity</b>		<u><u>169,534</u></u>	<u><u>162,493</u></u>



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**CONDENSED CONSOLIDATED BALANCE SHEET**

	Note	Unaudited As at 31-Oct-08 <u>RM'000</u>	Audited As at 31-Jan-08 <u>RM'000</u> (restated)
<b>Non-current liabilities</b>			
Borrowings	23	61,820	60,677
Deferred tax liabilities		5,087	4,814
		<u>66,907</u>	<u>65,491</u>
<b>Current liabilities</b>			
Trade payables		23,586	24,552
Other payables and accruals		9,380	13,871
Borrowings	23	55,674	34,793
		<u>88,640</u>	<u>73,216</u>
<b>Total liabilities</b>		<u>155,547</u>	<u>138,707</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>325,081</u>	<u>301,200</u>
Net assets per share (RM)		<u>1.22</u>	<u>1.17</u>

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 31 January 2008 and the accompanying explanatory notes attached to the interim financial statements.



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**FOURTH QUARTER REPORT ENDED 31 OCTOBER 2008**

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	Attributable to equity holders of the parent								Total equity RM'000
	Non-distributable					Distributable			
	Share capital RM'000	Share premium RM'000	Treasury shares RM'000	Foreign exchange reserve RM'000	Share option reserve RM'000	Retained profits RM'000	Total RM'000	Minority interest RM'000	
<b>Quarter ended 31 October 2008</b>									
At 01 February 2008	69,428	29,051	-	(149)	38	62,789	161,157	1,360	162,517
Prior year adjustment	-	-	-	-	-	(24)	(24)	-	(24)
As at 01 February 2008 (restated)	69,428	29,051	-	(149)	38	62,765	161,133	1,360	162,493
Foreign currency translation	-	-	-	(62)	-	-	(62)	-	(62)
Profit for the period	-	-	-	-	-	13,753	13,753	(71)	13,682
Total recognised income and expenses for the period	69,428	29,051	-	(211)	38	76,518	174,824	1,289	176,113
Dividends	-	-	-	-	-	(6,105)	(6,105)	-	(6,105)
Issue of ordinary shares :									
Pursuant to ESOS	150	147	-	-	-	-	297	-	297
Treasury shares :									
Purchased	-	-	(770)	-	-	-	(770)	-	(770)
Acquisition of subsidiary	-	-	-	-	-	-	-	1	1
Transaction costs	-	(2)	-	-	-	-	(2)	-	(2)
Share options granted under ESOS	-	-	-	-	-	-	-	-	-
At 31 October 2008	69,578	29,196	(770)	(211)	38	70,413	168,244	1,290	169,534

Note:

Due to change of financial year end from 31 January 2009 to 31 October 2008, no comparative figures are presented. However, the previously announced fourth quarter results of last financial year is attached to this announcement for reference.

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 January 2008 and the accompanying explanatory notes attached to the interim financial statements.



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FOURTH QUARTER REPORT ENDED 31 OCTOBER 2008

**UNAUDITED CONDENSED CONSOLIDATED CASH FLOW STATEMENT**

	Note	9 months ended 31-Oct-08 RM RM'000
Net cash from operating activities		16,322
Net cash used in investing activities		(25,255)
Net cash from financing activities		12,575
<b>Net increase in cash and cash equivalents</b>		<u>3,642</u>
<b>Cash and cash equivalents at beginning of financial period</b>		37,137
<b>Cash and cash equivalents at end of financial period</b>		<u><u>40,779</u></u>
Cash and cash equivalents at end of financial period comprise:		
Cash and bank balances		29,507
Fixed deposits with licensed banks		<u>11,272</u>
		<u><u>40,779</u></u>

Note:

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The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 31 January 2008 and the accompanying explanatory notes attached to the interim financial statements.